

Figure 1 - Application Status Detail Screen – Approved/Counter-offered Applications

Applicant Information		Financing Information	
Applicant Name:	Wilson, Vincent	Approved Product:	Retail
CoApplicant Name:	Wilson, Marie	Amount Approved:	\$30,000.00
Reference Number:	000891245230	Inst. TTAL:	48
Status:	APPROVED	Term:	60.00
		Buy Rate:	7.74%
		Tier Level:	-
		FICO Score:	650
		LTV Ratio:	130%

Vehicle Information	
NAID Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
VIN:	
Mileage:	2000

Dealer Information	
Name:	Farida Lukmanji
Phone Number:	(800)459-3759 ext.3947
Fax Number:	(518)745-3244
Lender Customer Serv. #:	(800)223-5050

Figure 2 – Application Status Detail - Ineligible Approved Application

Applicant Information		Financing Information	
Applicant Name:	Wilson, Vincent	Approved Product:	Retail
CoApplicant Name:	Wilson, Marie	Amount Approved:	\$30,000.00
Reference Number:	000881245230	(incl TT&L)	
Status:	APPROVED	Term:	48
		Fees:	\$0.00
		Buy Rate:	7.74%
		Tier Level:	-
		FICO Score:	650
		LTV Ratio:	130%

Vehicle Information	
N/U/D-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
VIN#:	
Mileage:	2000

Credit Information	
Equifax	Trans Union

Lender Information			
Name:	Farida Lukmanji	Fax Number:	(516)745-3244
Phone Number:	(800)458-3756 ext.3847	Lender Customer Serv.#:	(800)223-6050

[Comments To Credit Analyst](#)

[Submit To Other Lenders](#)

This Credit Approval is not eligible for the e-Contracting process.  
Please follow Chase's Standard Paper process to contract this deal.

[Back to Application Status](#)

Figure 3 – Pending Application Status Detail Screen

**Any Lender Application Status**

Applicant Information	
Applicant Name:	Banks, John
CoApplicant Name:	Banks, Sharon
Reference Number:	
Status:	PENDING

Financing Information	
Requested Product:	Retail
Amount Requested: (incl TT&L)	\$30,000.00
Fees:	\$0.00
LTV Ratio:	%

Vehicle Information	
NUID-Year:	New 2003
Make:	Ford
Model/Trim:	Explorer
VIN#:	

Lender Information			
Name:	Joan DeMarco	Fax Number:	800-854-8585
Phone Number:	800-548-1577	Lender Customer Serv.#:	800-548-1500

Submit To Other Lenders

Spot This Vehicle

Figure 4 - Approved Application Status Detail Screen

Applicant Information		Financing Information	
Applicant Name:	Wilson, Vincent	Approved Product:	Retail
CoApplicant Name:	Wilson, Maria	Amount Approved:	\$30,000.00
Reference Number:	000681245230	Inst. Total:	
Status:	APPROVED	Term:	48
		Fees:	\$0.00
		Buy Rate:	7.74%
		Tier Level:	-
		FICO Score:	850
		LTV Ratio:	130%

Vehicle Information	
NU/ID-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
VIN:	
Mileage:	2000

Lender Information	
Equifax	Trans Union

Analyst Information			
Name:	Ferda Lukmanji	Fax Number:	(516) 745-3244
Phone Number:	(800) 458-3758 ext. 3847	Lender Customer Serv. #:	(800) 223-5050

e-Contract this customer	
Option 1	Option 2
Verify Contract Data Prior to Signatures	Verify Contract Data After Signatures
<input type="button" value="Verify Contract Data"/>	<input type="button" value="Display Verification"/>

[Back to Application Status](#)

Figure 5 - Credit Bureau Summary

**Credit Bureau Results**

Applicant Information		Co-Applicant Information	
John Banks 335 Madison Avenue Garden City, NY 11530 SSN: 453-22-1195		Sharon Banks 335 Madison Avenue Garden City, NY 11530 SSN: 477-22-1212	

To view your applicant(s) credit report, click on the respective score.

Credit Bureau	Applicant	Co-Applicant	Combined
<input type="checkbox"/> Equifax	710	710	710/710
<input type="checkbox"/> Experian	700	690	700/690
<input type="checkbox"/> TransUnion	700	Incomplete	Incomplete
<input type="checkbox"/> Update Application / e-Contract with customer data only.			

Figure 6 - Submit Application/eContract Screen

**Submit An Application / e-Contract**

Select a Vehicle Type:

☐ New ☐ Used ☐ Demo

Select a Product Type:

☐ Retail ☐ Lease ☐ Balloon

Do You Have a Trade-In?

☐ Yes ☐ No

Request Application or e-Contract:

☐ Application ☐ e-Contract

☐ Individual ☐ Joint ☐ Business ☐ Business With Co-Applicant

If the applicant is married and lives in a community property state (Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, Wisconsin), you should also provide the personal credit information on the applicant's spouse in the co-applicant section. The applicant's spouse is not required to be a co-applicant for the credit requested unless he/she wishes to be a co-applicant.

Figure 7 - eContract Data Entry Screen – Data Verification

Any Lender e-Contract  
FOR DEALER USE ONLY  
Please review pre-filled data and enter additional information in areas where applicable.

**Buyer Information**

Buyer First Name \* [Blank] Last Name \* [Blank] Suffix (Lr, Jr, etc.) [Blank]  
 Street # \* Street Name \* [Blank] Type \* [Blank] Apt./Suite # [Blank] P.O. Box # [Blank] Rural Route # [Blank]  
 City \* [Blank] State \* [Blank] Zip \* [Blank] Home Phone # \* [Blank]  
 [Blank] [Blank] [Blank] [Blank] [Blank] [Blank]

**Co-Signer Information**

Co-Signer First Name \* [Blank] Last Name \* [Blank] Suffix (Lr, Jr, etc.) [Blank]  
 Street # \* Street Name \* [Blank] Type \* [Blank] Apt./Suite # [Blank] P.O. Box # [Blank] Rural Route # [Blank]  
 City \* [Blank] State \* [Blank] Zip \* [Blank] Home Phone # \* [Blank]  
 [Blank] [Blank] [Blank] [Blank] [Blank] [Blank]

Lender requires any Buyer that is not going to be listed as an owner on the vehicle's title to sign a Co-Signer Notice. Are both individuals on the retail contract listed as owners of the vehicle on the title? ☐ Yes ☒ No ☐ Co-Signer Not Listed

**Vehicle Information**

Make \* [Blank] Year \* [Blank] Model \* [Blank] Trim \* [Blank]  
 Other (if not listed above) Year Make Model Trim  
 VIN # [Blank] Mileage [Blank] MSRP \* [Blank]  
 Primary Use For Which Vehicle \* ☒ Personal ☐ Agricultural ☐ Business

**Trade-In**

Year Make Model Gross Amount Paid  
 Other Other Other \$ 4,000.00 \$ 1,000.00 \$ 3,000.00  
 Other (if not listed above) Year Make Model  
 [Blank] [Blank] [Blank]

**Financing Information**

Date Entered Jan 31 2003 New Information Date \* [Blank] Month \* [Blank] Year \* [Blank]  
 Prepayment Penalty Terms \* 48 Customer Rate \* 7.74 %  
 Cash Price (including sales tax of \$1,000.00) (any accessories, title, destination, etc. fees) \$ 34,500.00 (1)  
 Cash Down Payment \$ 2,700.00  
 Net Trade-In (Description Above) \$ 3,000.00  
 Total Gross Payment \$ 31,800.00  
 Revised Balance of Cash Price (Less Cash Down) \$ 31,800.00  
 Amount Paid to Others on Customer's Behalf (to place plus sign) \$ 30,100.00 (1)  
 (1) To Public Officials  
 (2) License, title & registration fees \$ 200.00  
 (3) Filing fees \$ 0.00  
 (4) Taxes (not in Cash Price above) \$ 0.00  
 (5) To Insurance Companies For  
 (6) Vendor's Single Interest Insurance \$ 0.00  
 (7) Credit Life Insurance \$ 0.00  
 (8) Credit Disability Insurance \$ 0.00  
 (9) Other Insurance \$ 0.00  
 (10) Other Charges  
 Default 1 For Default \$ 1,000.00  
 Default 2 For Default \$ 0.00  
 Default 3 For Default \$ 0.00  
 Default 4 For Default \$ 0.00  
 Default 5 For Default \$ 0.00  
 Default 6 For Default \$ 0.00  
 Default 7 For Default \$ 0.00  
 Default 8 For Default \$ 0.00  
 Default 9 For Default \$ 0.00  
 Default 10 For Default \$ 0.00  
 Total Amounts Paid to Others on Customer's Behalf (to place plus sign) \$ 1,000.00 (1)  
 Amount Financed (2 plus 1) \$ 30,100.00 (1)

**Warranty Credit Insurance**

Warranty Name of Warranty Company Alpha Warranty Company Warranty Amount \$1,000.00  
 Credit Insurance ☐ Life ☐ Saver ☐ Joint  
 (Check box if applicable) At a premium of \$ [Blank] for a term of [Blank] months of insurance  
☐ Disability, Accident and Health ( ☐ Saver ☐ Joint )  
 At a premium of \$ [Blank] for a term of [Blank] months of insurance  
☐ Other  
 At a premium of \$ [Blank] for a term of [Blank] months of insurance

**Comments to Lending Analyst**

Proof of income will be faxed.

Save Cancel Reset Submit To Lender For Verification

FOR DEALER USE ONLY

Figure 8 - Successful Submission Message – Data Verification

**Contract Status** 1

● Your Contract has been successfully submitted for verification.

Display
Advanced Search

Status: 
  
 Show max:

Select field to search:
 

Reference #

Rec. Date	Reference #	Applicant	Lender	Product	Status	Booked Date/Time
08/07/2001	95845454547	Wilson, Vincent	Chase	Retail	a-Received	
08/07/2000	85845454547	Bull, Maria	Chase	Retail	Pending	
08/07/2001	91234454547	McNemara, J. J.	Wells Fargo	Retail	a-Received	
03/08/2000	123458745474	Oates, Anna	AmeriCredit	Retail	Booked	03/16/2000 01:56 PM
03/08/2000	125898745874	Scott, Paul	AmeriCredit	Retail	Pending	
03/08/2000	95845444444	Somerville, Tony	Chase	Retail	Booked	03/15/2000 01:00 PM



Figure 9 - eReview Contract Status

Customer Information	
Applicant Name:	Wilson, Vincent
CoApplicant Name:	Wilson, Marie
Reference Number:	000891245230
Status:	c-REVIEW

Vehicle Information	
NU/D-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
Vin #:	WVWWD998888777444

Financing Information	
Product:	Retail
Term:	48
Amt Financed:	\$30,000.00
Amt Disbursed:	\$30,250.00
Customer Rate:	7.74%
Buy Rate:	7.74%
Dealer Bonus:	\$250.00
Fees:	\$0.00
Gap:	\$0.00
Warranty:	\$1,000.00
First Pay Deduct:	\$0.00
Dealer Subvention:	\$0.00
Booking Date/Time:	02/25/2002 01:57PM

Comments / Pending Analysis	
Proof of Income will be faxed.	

Reasons for eReview	
<ul style="list-style-type: none"> <li>VIN Error</li> <li>Buyer Address Different From Approval.</li> </ul>	
You may contact Chase at the number below with any additional questions.	

Analyst Information			
Name:	Flip Wilson	Fax Number:	(516)745-3244
Phone Number:	(800)458-3758 ext.3847	Lender Customer Service#:	(800)223-5050

Figure 10 - eLender Verified/eDT Verified Contract Status

Contract Status

Display

Status: ALL

Show me: All Lenders

Go

Advanced Search

Select field to search:

Reference #

Search

Rec. Date	Reference#	Applicant	Lender	Product	Status	Booked Date/Time
07/31/2002		Banks, John	Spot Delivery	Retail	e-DTVerified	
02/25/2002	001234587880	CablePath Network	Chase	Retail	e-LenderVerified	
02/25/2002	000891245230	Wilson, Vincent	Chase	Retail	e-LenderVerified	
01/10/2002	91234454547	McNamara, Julie	Wells Fargo	Retail	e-LenderVerified	
01/09/2002	000594578412	Brookstone, James	Chase	Retail	Booked	01/15/2002 09:28AM
01/09/2002	000587454747	Thompson, Patricia	Chase	Retail	e-Funded	01/09/2002 01:56PM
01/09/2002	000887874741	Glennen, John	Chase	Retail	e-Funded	01/09/2002 01:55PM
01/08/2002	98765432101	Esposito, James	Wells Fargo Accept	Lease	Funded	01/12/2002 01:54PM
12/22/2001	000745874587	Carter, Claudine	Chase	Retail	Pending	
12/21/2001	000845554000	Sull, Maria	Chase	Retail	Pending	
12/21/2001	123458745474	Gates, Anne	AmeriCredit	Retail	Booked	12/27/2001 01:56PM
12/20/2001	000754132144	Bamualo, Tony	Chase	Retail	Booked	12/28/2001 01:00PM

Printable Format

Download to Spreadsheet

**Figure 11 - Contract Data Entry Screen - Spot Delivery/Bypass Verification**

[illegible]

Figure 12 - Contract Status Detail Page – Lender Verified Data

**Any Lender Contract Status**

This Lender supports same day funding if all Contract data, including additional faxed documentation, is received by 4:00 p.m. local time Monday thru Friday. If received after this time, funds will be remitted the following business day.

Customer Information	
Applicant Name:	Wilson, Vincent
CoApplicant Name:	Wilson, Maria
Reference Number:	000891245230
Status:	a- LENDER VERIFIED

Vehicle Information	
NUID-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
Vin #:	WVWWD89888777444

Financing Information	
Product:	Retail
Term:	48
Amt Financed:	\$30,000.00
Amt Disbursed:	\$30,250.00
Customer Rate:	7.74%
Buy Rate:	7.74%
Dealer Bonus:	\$250.00
Fees:	\$0.00
Gap:	\$0.00
Warranty:	\$1,000.00
First Pay Deduct:	\$0.00
Dealer Subvention:	\$0.00
Booking Date/Time:	

**Continuing to Funding Approval**

Proof of income will be faxed.

Contact Information	
Name:	Flip Wilson
Phone Number:	(800)458-3758 ext 3947
Fax Number:	(516)745-3244
Lender Customer Service:	(800)223-6050

**\*Print Review Copy\* of the contract for the buyer.  
Please close the viewing window to continue.**

[Back to Contract Summary](#)

Figure 13 - AWS Web Overview Page

Step (2)	STEPS	STATUS
<p>After buyer(s) has reviewed the contract, click on the "Obtain Signatures" link to continue.</p> <p>To obtain another copy of the review contract, click on the "View &amp; Print Review Copy" link. Close viewing window when done.</p> <p>To return to Contract Details and continue later, click on the "Back to Contract Details" link.</p>	(1) <u>Print Review Copy</u>	Complete ✓
	(2) <u>Obtain Signatures</u>	Incomplete


 [Cancel](#) [Modify](#) [View & Print Review Copy](#) [Back to Contract Details](#)

Figure 14 - Signature Page

To obtain signatures, click on the first signature box for each individual. You may save signatures only after obtaining all required signatures for each individual.

Buyer Signatures	Co-Buyer Signatures
<b>Credit Insurance</b> I, Vincent Wilson, as the Buyer, HAVE READ the disclosure relating to Credit Insurance and AGREE to purchase Credit Insurance as identified in this Retail Installment Contract # 000891245230.	<b>Credit Insurance</b> I, Maria Wilson, as the Co-Buyer, HAVE READ the disclosure relating to Credit Insurance and AGREE to purchase Credit Insurance as identified in this Retail Installment Contract # 000891245230.
<b>Contract Terms and Conditions</b> I, Vincent Wilson, as the Buyer, HAVE READ and AGREE TO BE BOUND by the Terms and Conditions of this Retail Installment Contract # 000891245230.	<b>Contract Terms and Conditions</b> I, Maria Wilson, as the Co-Buyer, HAVE READ and AGREE TO BE BOUND by the Terms and Conditions of this Retail Installment Contract # 000891245230.
	<b>Co-Signer Notice</b> I, Maria Wilson, as the Co-Buyer, HAVE READ and ACKNOWLEDGE the Notice to Co-Signer # 000891245230.

Dealer Signatures
<b>DEALER ACCEPTS CONTRACT.</b> I, as a designated Dealer Official, ACCEPT and AGREE to the terms of this Retail Installment Contract # 000891245230.
Title: _____

This allows you to save the signatures you have obtained and return to complete the contract later.

**Figure 15 - Error Message if Signatures have not been Save**

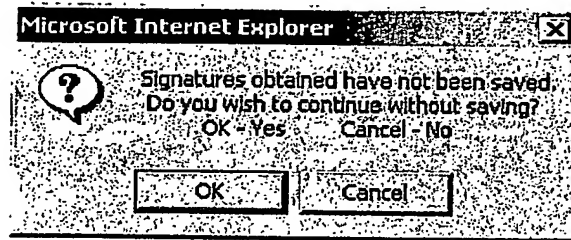


Figure 16 - Contract Status Details Page (Lender Verified Data) - No Signatures Obtained

**Any Lender Contract Status**

This Lender supports same day funding if all Contract data, including additional faxed documentation, is in house by 4:00 p.m. local time Monday thru Friday. If received after this time, funds will be remitted the following business day.

Customer Information		Financing Information	
Applicant Name:	Wilson, Vincent	Product:	Retail
CoApplicant Name:	Wilson, Marie	Term:	48
Reference Number:	000991745239	Am't Financed:	\$30,000.00
Status:	LO LENDER VERIFIED	Am't Disbursed:	\$30,250.00
		Customer Rate:	7.74%
		Buy Rate:	7.74%
		Dealer Bonus:	\$250.00
		Fees:	\$0.00
		Gap:	\$0.00
		Warranty:	\$1,000.00
		First Pay Deduct:	\$0.00
		Dealer Subvention:	\$0.00
		Booking Date/Time:	

Vehicle Information	
NU/ID-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
Vin #:	WWDG9996977444

Comments to Customer: \_\_\_\_\_

Proof of Income will be faxed.

Agency Information			
Name:	Flip Wilson	Fax Number:	(516)745-3244
Phone Number:	(800)459-3759 ext.3947	Lender Customer Service:	(800)223-5050

Contract signatures are required.  
Please select 'Continue' to proceed.


[Continue](#)

[Print Review Copy](#) [Cancel](#) [Modify](#)

[Back to Contract Summary](#)



Figure 17 - AWS Overview Page – ALL Customer Signatures Obtained

Step (2)	STEPS	STATUS
<p>Dealer signature needed. Click on the "Obtain Signatures" link to continue this process.</p> <p>To print a copy of the contract with buyer(s) signatures, click on the "Back to Contract Details" link and select "View &amp; Print Copy" button.</p> <p></p>	(1) <u>Print Review Copy</u>	Complete ✓
	(2) <u>Obtain Signatures</u>	Buyer Complete ✓ Co-Buyer Complete ✓ Dealer Incomplete

[Cancel](#)   [Modify](#)   [Back to Contract Details](#)

Figure 18 - Refresh - Contract Status Detail ePartially Signed

Chase supports same day funding if all Contract data, including additional forced documentation, is in house by 4:00 p.m. local time Monday thru Friday. If received after this time, funds will be limited the following business day.

Your signatures are being processed. Please Refresh the screen. [Refresh](#)

Customer Information		Financing Information	
Applicant Name:	Wilson, Vincent	Product:	Retail
CoApplicant Name:	Wilson, Maria	Term:	48
Reference Number:	000691245230	Am't Financed:	\$30,000.00
Status:	e-Partially Signed	Am't Disbursed:	\$30,250.00
		Customer Rate:	7.74%
		Buy Rate:	7.74%
		Dealer Bonus:	\$250.00
		Fees:	\$0.00
		Gap:	\$0.00
		Warranty:	\$1,000.00
		First Pay Deduct:	\$0.00
		Dealer Subvention:	\$0.00
		Booking Date/Time:	

Vehicle Information	
NAJD-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
Vin #:	1WWD999888777444

[Comments To Funding Analyst](#)

Proof of income will be faxed.

Analyst Information	
Name:	Flop Wilson
Phone Number:	(800)458-3758 ext.3947
Fax Number:	(516)745-3244
Lender Customer Services:	(800)223-5050

[Comments To Funding Analyst](#)

[Print Review Copy](#)

[Back to Contract Summary](#)

Figure 19 - Printing a Partially Signed eContract

Chase supports same day funding if all Contract data, including additional (good) documentation, is in house by 4:00 p.m. local time Monday thru Friday. If received after this time, funds will be remitted the following business day.

Customer Information		Financing Information	
Applicant Name:	Wilson, Vincent	Product:	Retail
CoApplicant Name:	Wilson, Marie	Term:	48
Reference Number:	000891246230	Am't Financed:	\$30,000.00
Status:	e Partially Signed	Am't Disbursed:	\$30,250.00
		Customer Rate:	7.74%
		Buy Rate:	7.74%
		Dealer Bonus:	\$250.00
		Fees:	\$0.00
		Gap:	\$0.00
		Warranty:	\$1,000.00
		First Pay Deduct:	\$0.00
		Dealer Subvention:	\$0.00
		Booking Date/Time:	

Vehicle Information	
NIJD-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
Vin #:	WVWWD88889777444

Proof of Income will be faxed.

Contact Information	
Name:	Flip Wilson
Phone Number:	(800)459-3758 ext.3947
Fax Number:	(818)745-3244
Lender Customer Service:	(800)223-5050

Optional: Click below to View & Print Copy of contract with buyer(s) signatures.

[View & Print Copy](#)

Dealer signatures are required. Please select 'Continue' to proceed.


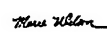

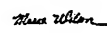
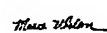

[Continue](#)

[Cancel](#)   [Modify](#)

[Back to Contract Summary](#)

Figure 20 - ALL signatures have been captured (including dealers')

To obtain signatures, click on the first signature box for each individual. You may save signatures only after obtaining all required signatures for each individual.

Buyer Signatures	Co-Buyer Signatures
<b>Credit Insurance</b> I, John Banks, as the Buyer, HAVE READ the disclosure relating to Credit Insurance and AGREE to purchase Credit Insurance as identified in this Retail Installment Contract. 	<b>Credit Insurance</b> I, Sharon Banks, as the Co-Buyer, HAVE READ the disclosure relating to Credit Insurance and AGREE to purchase Credit Insurance as identified in this Retail Installment Contract. 
<b>Contract Terms and Conditions</b> I, John Banks, as the Buyer, HAVE READ and AGREE TO BE BOUND by the Terms and Conditions of this Retail Installment Contract # 000591245230. 	<b>Contract Terms and Conditions</b> I, Sharon Banks, as the Co-Buyer, HAVE READ and AGREE TO BE BOUND by the Terms and Conditions of this Retail Installment Contract # 000591245230. 
	<b>Co-Signor Notice</b> I, Sharon Banks, as the Co-Buyer, HAVE READ and ACKNOWLEDGE the Notice to Co-Signor # 000591245230. 
<b>Dealer Signatures</b> <b>DEALER ACCEPTS CONTRACT.</b> I, as a designated Dealer Official, ACCEPT and AGREE to the terms of this Retail Installment Contract # 000591245230.  <div style="text-align: right;">             Title: Finance Manager           </div>	

All signatures have been obtained. Click below to return to Contract Details to print signed copies and submit for funding.

[Back to Contract Details](#)

Figure 21 -Contract Status Detail – Refresh eSigned Status

Chase supports same day funding if all Contract data, including additional proof documentation, is in house by 4:00 p.m. local time Monday thru Friday. If received after this time, funds will be remitted the following business day.

Your signatures are being processed. Please Refresh the screen.

Customer Information		Financing Information	
Applicant Name:	Wilson, Vincent	Product:	Retail
CoApplicant Name:	Wilson, Marie	Term:	48
Reference Number:	000881245230	Am't Financed:	\$30,000.00
Status:	e Signed	Am't Disbursed:	\$30,250.00
		Customer Rate:	7.74%
		Buy Rate:	7.74%
		Dealer Bonus:	\$250.00
		Fees:	\$0.00
		GAP:	\$0.00
		Warranty:	\$1,000.00
		First Pay Deduct:	\$0.00
		Dealer Subvention:	\$0.00
		Booking Date/Time:	

Vehicle Information	
NAU/D-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
Vin #:	WWWD888888777444

Comments To Funding Analyst:

Proof of Income will be faxed.

Analyst Information	
Name:	Filip Wilson
Phone Number:	(800)459-3756 ext.3947
Fax Number:	(518)745-3244
Lender Customer Service#:	(800)223-5050

Comments To Funding Analyst:

Figure 22 - Contract Status Detail – eSigned Status w/Print &amp; Submit

Chase supports same day funding if all Contract data, including additional proof documentation, is in house by 4:00 p.m. local time Monday thru Friday. If received after this time, funds will be remitted the following business day.

Customer Information		Financing Information	
Applicant Name:	Wilson, Vincent	Product:	Retail
CoApplicant Name:	Wilson, Maria	Term:	48
Reference Number:	000691245230	Am't Financed:	\$30,000.00
Status:	eSigned	Am't Disbursed:	\$30,250.00
		Customer Rate:	7.74%
		Buy Rate:	7.74%
		Dealer Bonus:	\$250.00
		Fees:	\$0.00
		Gap:	\$0.00
		Warranty:	\$1,000.00
		First Pay Deduct:	\$0.00
		Dealer Subvention:	\$0.00
		Booking Date/Time:	

Vehicle Information	
NA/D-Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
Vin #:	WWWD999888777444

Comments To Funding Analyst

Proof of Income will be faxed.

Analyst Information	
Name:	Flip Wilson
Phone Number:	(800)459-3758 ext.3947
Fax Number:	(516)745-3244
Lender Customer Service:	(800)223-5050

Comments To Funding Analyst

Print all necessary copies for the buyer(s) and your records. Once completed, refer to the printed fax cover sheet for final steps. NOTE: To print without submitting, click Print Signed Copy.

[Print Signed Copy & Submit For Funding](#)

[Print Signed Copy](#) [Cancel](#) [Modify](#)

[Back to Contract Summary](#)

**Figure 23 - Contract Status Detail – After Print Final Copies AND Previous Credit Submittal– Spot Delivery**

**Spot Delivery Contract Status**

Customer Information		Financing Information	
Applicant Name:	Banks, John	Requested Product:	Retail
CoApplicant Name:	Banks, Sharon	Term:	48
Reference Number:		Am't Requested:	\$30,000.00
Status:	e-Signed	Customer Rate:	7.74%
		Fees:	\$0.00
		Gap:	\$0.00
		Warranty:	\$1,000.00
		First Pay Deduct:	\$0.00
		Booking Date/Time:	

Vehicle Information	
NAUD-Year:	New 2003
Make:	Ford
Model/Trim:	Explorer
Vin #:	WWWD999888777444

STEP 1	STEP 2
Print all necessary copies for the buyer(s) and your records. <a href="#">Print Signed Copy</a>	All signatures have been obtained. Please select the lender(s) that you wish to submit this e-Contract to. <a href="#">Select Lenders</a>

[Cancel](#)   [Modify](#)

[Back to Contract Summary](#)

**Figure 24 - Contract Status Detail - ALL Signatures Obtained - NO CREDIT APPLICATION SUBMITTED**

**Spot Delivery Contract Status**

Customer Information	
Applicant Name:	Banks, John
CoApplicant Name:	Banks, Sharon
Reference Number:	12345678900
Status:	e-Signed

Vehicle Information	
NU/D Year:	New 2001
Make:	Ford
Model/Trim:	Explorer
Vin #:	WWW089886777444

Financing Information	
Requested Product:	Retail
Term:	48
Am't Requested:	\$30,000.00
Customer Rate:	7.74%
Fees:	\$0.00
Gap:	\$0.00
Warranty:	\$1,000.00
First Pay Deduct:	\$0.00
Booking Date/Time:	

An application has not yet been submitted on this customer.  
Please click 'Prefill Application' below to proceed.

[Prefill Application](#)

[Print Signed Copy](#) [Cancel](#) [Modify](#)

[Back to Contract Summary](#)



**Figure 25 - Select Lender(s) Screen - Spot Delivery or Submit to Other Lender – Only Available if Prior Credit Application Submitted**

**Select Lenders**

YOU HAVE SELECTED	
New Retail Joint	
John Banks	
2003 Ford Explorer	
48 months/\$30,000	
Sharon Banks	

This application has been approved by the following e-Contract Lender(s). Please select one lender from this list whom you would like to submit the e-Contract.

Optional: If you would like to submit this customer's application to other lenders you may do so below.

Select e-Contract Lender	
<input checked="" type="checkbox"/> Any Lender	<input type="checkbox"/> AmeriCredit
<input type="checkbox"/> Capital One	<input type="checkbox"/> Chase Manhattan Bank
<input type="checkbox"/> Wells Fargo	

Next Step	Optional
<input type="button" value="Compare Application &amp; Contract"/>	<input type="button" value="Submit Application To Other Lenders"/>

Figure 26 - Compare Application &amp; Contract Screen - After Lender Has Been Selected for Funding

**Any Lender Application/Contract Comparison**

Any differences found are highlighted in blue.

APPLICATION - Customer Information		CONTRACT - Customer Information	
Applicant Name:	Banks, John	Buyer Name:	Banks, John
CoApplicant Name:	Banks, Sharon	CoBuyer Name:	Banks, Sharon
APS #:	95845454547	APS #:	95845454547
Status:	APPROVED	Status:	e DT Verified

APPLICATION - Vehicle Information		CONTRACT - Vehicle Information	
NU/D-Year:	New 2003	NU/D-Year:	New 2003
Make:	FORD	Make:	FORD
Model/Trim:	EXPLORER	Model/Trim:	EXPLORER
VIN#:		VIN#:	WWWD9880887774444
Mileage:	2000	Mileage:	2000

APPLICATION - Financing Information		CONTRACT - Financing Information	
Program:		Program:	
Amount Approved:	\$30,000.00	Amount Financed:	\$30,000.00
Term:	48	Term:	48
Customer Rate:	7.74%	Contract Rate:	7.74%
Approved Payment:		Contract Payment:	\$728.33
Approved LTV:	78	Contract LTV:	78
Acquisition Fee:		Acquisition Fee:	

RECENT COMPUTER PAYSTUB

PROOF OF RESIDENCE

Analyst Information			
Name:	CHRIS BURKE	Fax:	(518) 688-4958
Phone Number:	(800) 458-3758 Ext. 3711	Lender Cust. Service Number:	(800) 223-5050

Comments To Credit Analyst

Print For Cover & Submit For Funding

Back to Select Lenders

Figure 27 - Accessing the eContract via Contract Status

**Contract Status**

Display: Status: **ALL** Show me: **ALL** Go:  Advanced Search: Select field to search: Reference #

☐ e-Submitted  
☐ e-Received  
☐ e-Submit Error  
☐ e-DT Verified  
☐ e-Lender Verified  
☐ e-Review  
☐ e-Cancel  
☐ e-Error  
☐ e-Partially Signed  
☐ e-Signed

Rec. Date	Applicant	Lender	Product	Status	Booked Date/Time
01/31/2003	Espinoza, James	Wells Fargo	Lease	Funded	01/31/2003 04:24PM
01/31/2003	CablePath Network	Chase	Retail	e-Funded	01/31/2003 03:56PM
01/31/2003	Banks, John	Any Lender	Retail	e-Funded	01/31/2003 02:05PM
01/31/2003	Wilson, Vincent	Chase	Retail	e-Funded	01/31/2003 01:57PM
01/31/2002	Joseph, Quentin	Capital One	Retail	Pending	
01/30/2003	McNamara, Julia	Wells Fargo	Retail	e-Funded	01/30/2003 12:54PM
01/28/2002	Carter, Claudine	Chase	Retail	Pending	
01/28/2003	Glennon, John	Chase	Retail	e-Funded	01/28/2003 01:56PM
01/08/2003	Brookstone, James	Chase	Retail	Booked	01/15/2003 09:28AM

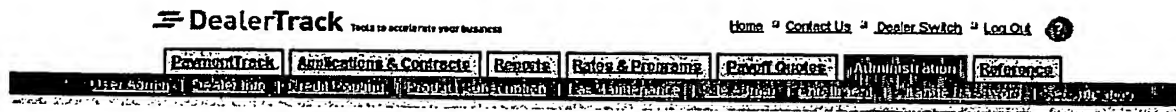


Figure 28

Figure 29

**Securitization (Dealer View)**

▼ Booked Date	▶ Applicant	Electronic Contracts	Request Export
02/24/2003	Banks, John	<a href="#">Copy</a>	<input type="checkbox"/>
02/24/2003	McNamara, Julie	<a href="#">Copy</a>	<input type="checkbox"/>
02/24/2003	Wilson, Vincent	<a href="#">Copy</a>	<input type="checkbox"/>

[Submit Request To Export](#)

Figure 30

**Securitization**

Your request to export the following contracts has been submitted.

Requested By - Sue Jones - 02/25/2003 9:12:45 AM [Print](#)

<input checked="" type="checkbox"/> Booked Date	<input checked="" type="checkbox"/> Applicant
02/24/2003	Banks, John
02/24/2003	McNamara, Julie
02/24/2003	Wilson, Vincent

Page: 1 of 1

Figure 31

**DealerTrack** Tools to accelerate your business Home ▾ Contact Us ▾ Dealer Switch ▾ Log Out ?

**Primary Track** **Applications & Contracts** **Reports** **Rates & Programs** **Printout Center** **Administration** **Reference**

**Securitization** Dealer View

Booked Date	Applicant	Electronic Contracts			Export
02/24/2003	Banks, John	<a href="#">Copy</a>	<a href="#">Original</a>	<a href="#">Registry</a>	<input type="checkbox"/>
02/24/2003	McNamara, Julie	<a href="#">Copy</a>	<a href="#">Original</a>	<a href="#">Registry</a>	<input type="checkbox"/>
02/24/2003	Wilson, Vincent	<a href="#">Copy</a>	<a href="#">Original</a>	<a href="#">Registry</a>	<input type="checkbox"/>

Select the type of media you wish to export contracts to:

☒ CD ☐ Tape ☐ Paper

**Export**

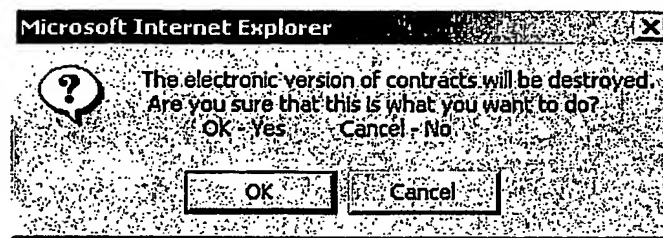


Figure 32



Figure 33

**Securitization**

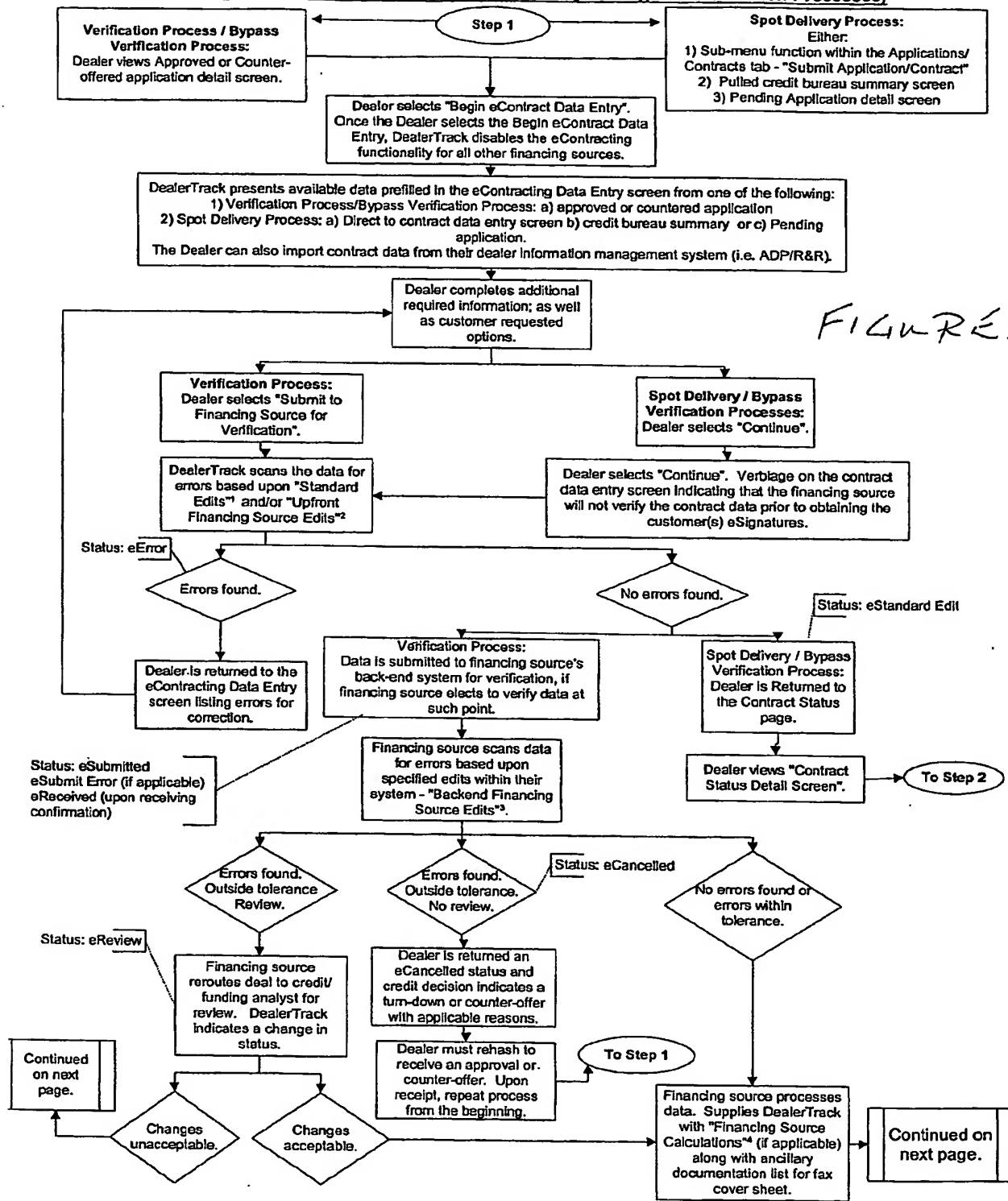
The following electronic contracts have been exported to CD.

Exported By - Jonathan Smith - 02/25/2003 9:12:45 AM [Print](#)

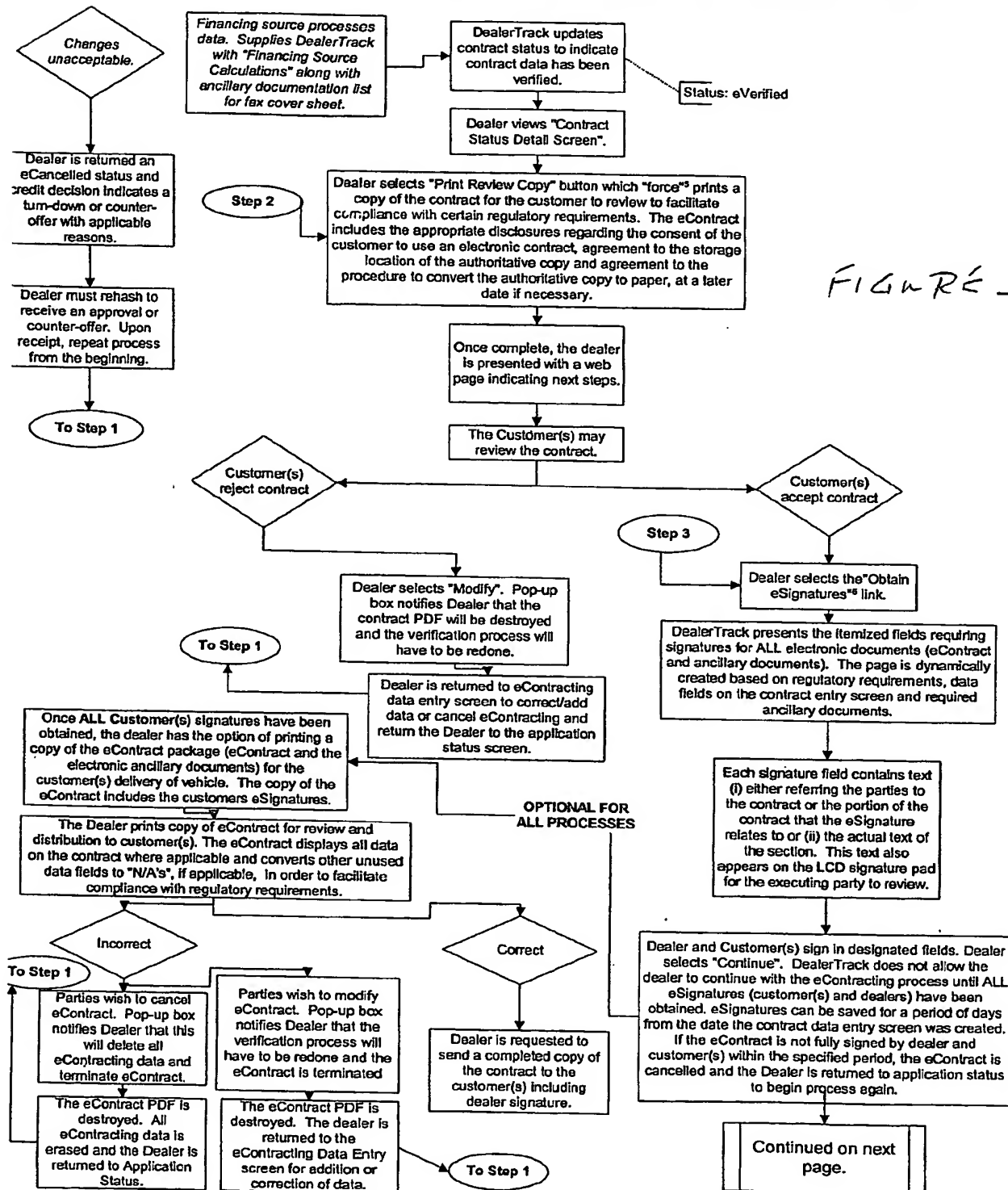
<u>Booked Date</u>	<u>Applicant</u>
02/24/2003	Banks, John
02/24/2003	McNamara, Julie
02/24/2003	Wilson, Vincent

Page: 1 of 1

### Master eContracting Flow Chart (Verification - Spot Delivery and Bypass Verification Processes)



**Master eContracting Flow Chart (Verification - Spot Delivery and Bypass Verification Processes)**



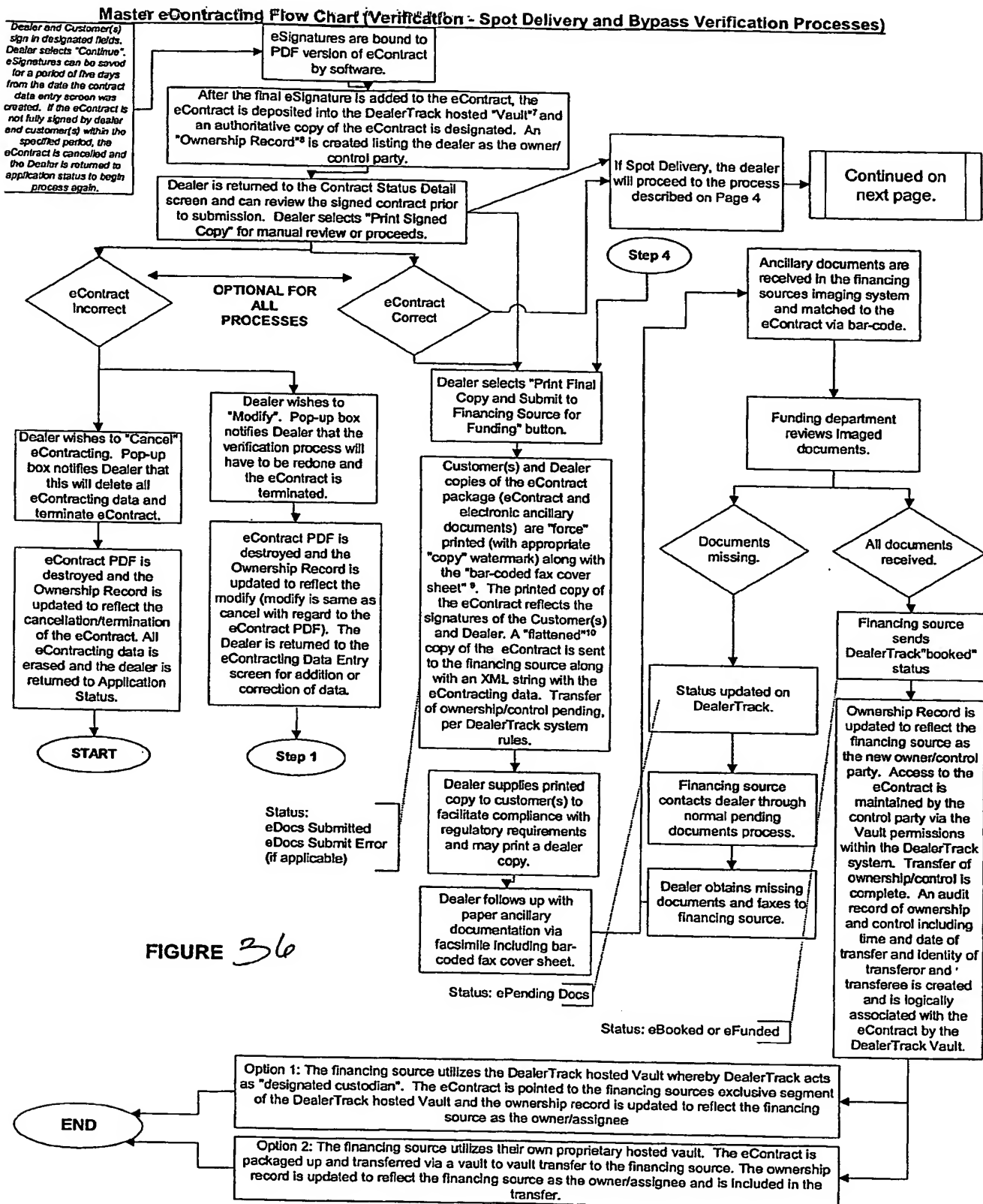
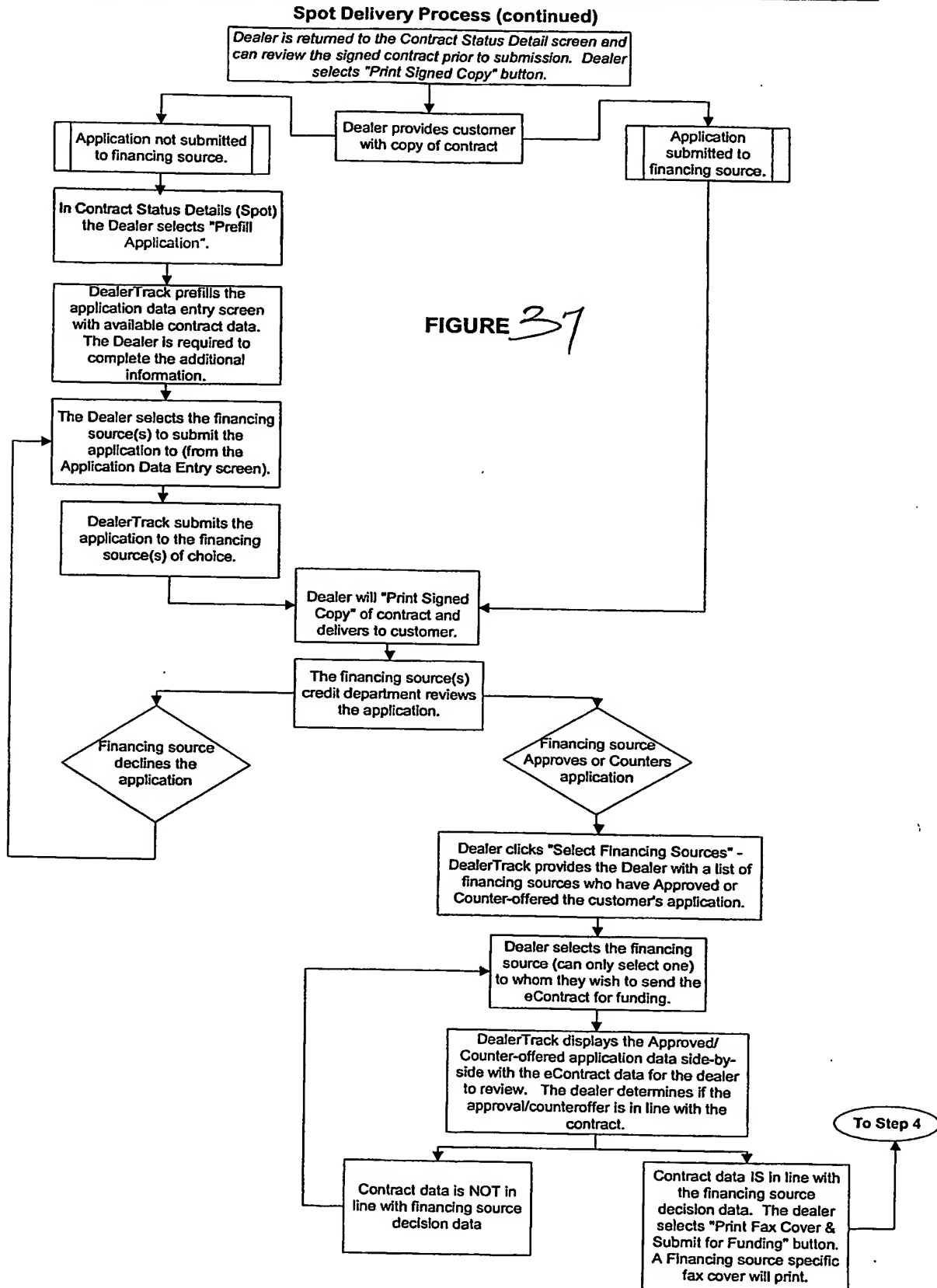


FIGURE 36

**Master eContracting Flow Chart (Verification - Spot Delivery and Bypass Verification Processes)**

**Master eContracting Flow Chart (Verification - Spot Delivery and Bypass Verification Processes)****Definitions:**

- 1) **"Standard Edits"** - Edits to reside on DealerTrack system that will notify the user of generic errors identified by DealerTrack. Example: Days to first payment must be between 19-51 days.
- 2) **"Upfront Financing Source Edits"** - Edits that are included on the DealerTrack system that are created, updated and managed by either; each participating financing source or DealerTrack, on behalf of a financing source. E.G. APR, Monthly Payment Amount, Total of Payments, Finance Charge.
- 3) **"Backend Financing Source Edits"** - Edits to reside on the financing sources back-end system that will notify the user of specific errors created by the financing source. Example: Amount financed outside program parameters.
- 4) **"Financing Source Calculations"** - The financing source provides their Dealers with the following information upon verification of contract data:
  - a) APR
  - b) Payment Calculation
  - c) Total of Payments
  - d) Finance Charge
- 5) **"Force" print** - The review copy of the eContract is automatically sent to the dealers default printer.
- 6) **"eSignature"** - A signature captured using a signature pad or other legally permissible means supplied along with software to the dealer. Authentication of the eSignatures is completed by the DealerTrack system utilizing the appropriate software.
- 7) **"Vault"** - secured storage of select electronic documents. DealerTrack acts as custodian. Dealers and Financing Sources have access to their respective eContracts electronic documents stored in the Vault. Permissions for access is allowed using the DealerTrack user administration function.
- 8) **"Ownership Record"** - Audit trail/registry of ownership changes from deposit through sale to secondary market.
- 9) **"Bar-Coded Fax Cover Sheet"** - Fax cover sheet printed along with contract copies that contains a bar-code identifier, such as; financing source application id#) to assist in matching the eContract residing on the financing source's imaging system to ancillary documentation faxed from dealer. The bar-code cover sheet is created by the DealerTrack system indicating all ancillary documentation required by the financing source based on information provided by the financing source to the system.
- 10) **"Flattened PDF"** - DealerTrack creates a read-only copy of the PDF which is a "non-authoritative" copy

**FIGURE 38**

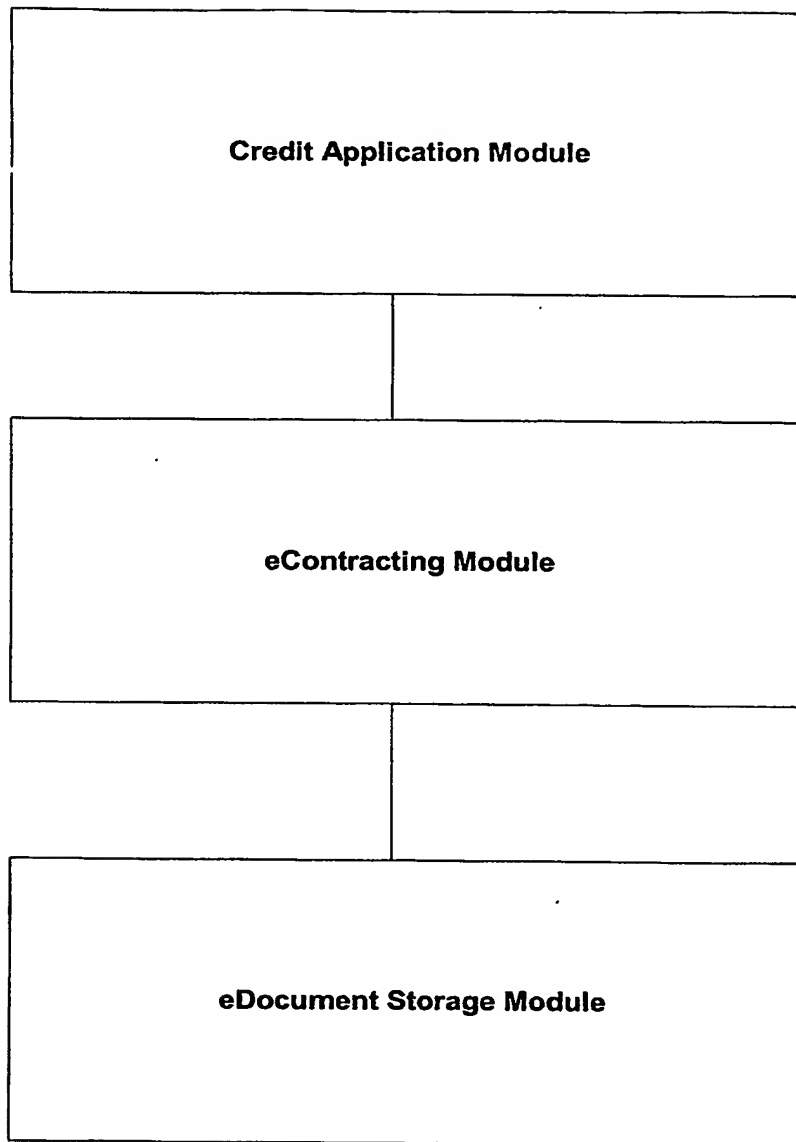


FIGURE 39

Figure 4<sup>0</sup> indicates the eContracting process from application submission to the funding of the eContract.

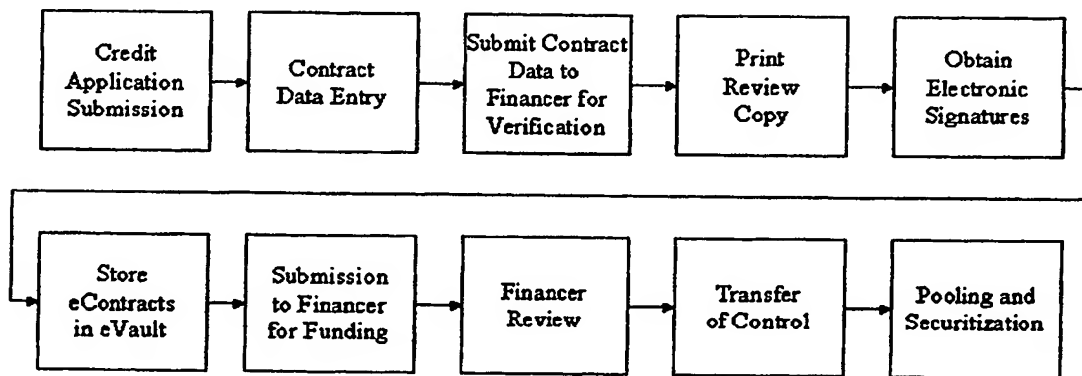


Figure 4<sup>0</sup> eContracting Flow Chart



collect customer, financial and collateral information. Figure 4 illustrates a portion of the form used to collect the required information.

**Submit An Application**

**YOU HAVE SELECTED**  
New Retail / Finance Joint Trade-In Change

**Applicant's Personal Credit Information**

First Name Vincent	Last Name Nelson	State (or DC, etc.) IL
Social Security # 222 22 2222	Date of Birth (MM/DD/YYYY) 05 05 1970	Gender Male
Street # 535	Street Name Madison	City Garden City
State NY	Zip Code 11530	Home Phone # 518 555 5555
Time at Address 02 yrs 00 mos	Housing Status Homeowner	Mail Print or Fax 1200
Employment Status Employed	Employed by BC Systems	Business Phone # 518 555 5555
Years Employed 02 yrs 00 mos	Occupation Engineer	Salary (Gross) Type \$5000 Annually

In accordance with the General Terms and Conditions, you are required to read the following statement to the applicant before you can request from the applicant the amount, if any, of "Other Income" and the "Source of Other Income".

Alimony, child support, separate maintenance income or its source need not be disclosed unless Applicant thinks the creditor to consider it in connection with application.

Other Income (Monthly):  Source of Other Income:

Figure 4 Online Application Submission Form

**Application Status**

Decision Codes  
☒ Approved ☒ Declined ☒ Counter Offer ☒ Pending ☒ Transmitting ☒ Decision Expired ☒ Canceled/Duplicate ☒ Transmission Error

Display:  Advanced Search:

Status:  Select field to search:

Show me:  Last 15 days  Go  Reference #  Search

Date	Applicant	Req. Product	Lender Status					
01/31/2003	Banks, John	Retail	Any Lender					
01/31/2003	Wilson, Vincent	Retail	Any Lender One	Any Lender Two	Any Lender Nineteen			
01/30/2003	Smith, John	Lease	Any Lender Seven	Any Lender Twenty-Eight	Any Lender Two			

Figure 4 Application Status Screen

## 2. eContracting Data Entry

To begin the eContracting process, the dealer accesses the contract data entry form from the application status detail screen (Figure 4).

Applicant Information		Financing Information	
Applicant Name:	Wilson, Vincent	Approved Product:	Retail
CoApplicant Name:	Wilson, Marie	Amount Approved: (incl TT&L)	\$30,000.00
Reference Number:	000691245230	Term:	48
Status:	APPROVED	Fees:	\$0.00
		Buy Rate:	7.74%
		Tier Level:	-
		FICO Score:	650
		LTV Ratio:	130%

Vehicle Information	
NU/D-Year:	New 2003
Make:	Ford
Model/Trim:	Explorer
VIN:	
Mileage:	2000

Analyst Information		
Name:	John Farrell	Fax Number:
Phone Number:	(800)555-5555ext.999	Lender Customer Serv. #:

Comments To Credit Analyst:

Submit To Other Lenders:

Begin eContract Data Entry

Figure 4 Application Status Detail Screen

Financing Information			
Rate Dates: Jan 31 2003		First Payment Dates: * Month: 7 Date: 31 Year: 20	
Product: Retail	Term: 48	Consumer Rates: %	
Estimated Sales:			
Monthly Payment: \$	Finance Charge: \$	Total of Payments: \$	
Cash Price (including sales tax) \$:	1,500.00 (any accessories, type, condition, and license)	\$	24,500.00 (1)
Down Payment:			
Cash Down Payment		\$	2,700.00
Net Trade-In (Description Above)		\$	3,000.00
		\$	5,700.00
Unpaid Balance of Cash Price (Residual)		\$	28,800.00
Amounts Paid to Others on Consumer's Behalf			
(a) To Public Officials			
(i) License, title & registration fees		\$	200.00
(ii) Filing fees		\$	
(iii) Taxes (not in Cash Price above)		\$	
(b) To Insurance Companies for			
(i) Vendor's Single Interest Insurance		\$	N/A
(ii) Credit Life Insurance		\$	
(iii) Credit Disability Insurance		\$	
(iv) Other Insurance		\$	N/A
(c) Other Charges			
Acme Warranty Company	Warranty	\$	1,000.00
	Service Contract	\$	
	Gap	\$	
	Prior Lease/Loan Balance	\$	
		\$	
		\$	
		\$	1,000.00
Amount Financed (2 plus 4)		\$	30,000.00

Figure 4 Collecting Finance Information

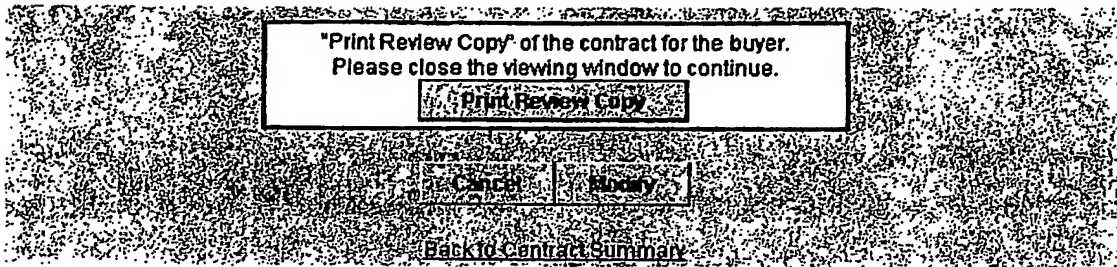


Figure 65 Print Paper Review Copy

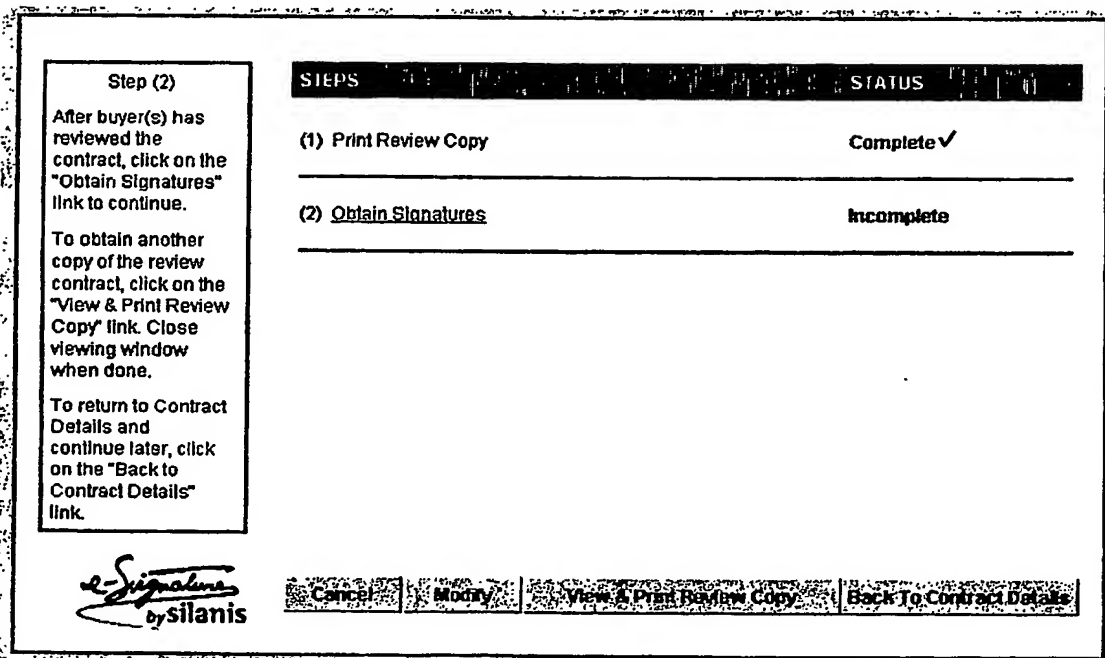


Figure 66 Print Review Screen

To obtain signatures, click on the first signature box for each individual. You may save signatures only after obtaining all required signatures for each individual.

Buyer Signatures	Co-Buyer Signatures
<b>Credit Insurance</b> I, John Banks, as the Buyer, HAVE READ the disclosure relating to Credit Insurance and AGREE to purchase Credit Insurance as identified in this Retail Installment Contract.	<b>Credit Insurance</b> I, Sharon Banks, as the Co-Buyer, HAVE READ the disclosures relating to Credit Insurance and AGREE to purchase Credit Insurance as identified in this Retail Installment Contract.
<b>Contract Terms and Conditions</b> I, John Banks, as the Buyer, HAVE READ and AGREE TO BE BOUND by the Terms and Conditions of this Retail Installment Contract.	<b>Contract Terms and Conditions</b> I, Sharon Banks, as the Co-Buyer, HAVE READ and AGREE TO BE BOUND by the Terms and Conditions of this Retail Installment Contract.

**Dealer Signatures**  
**DEALER ACCEPTS CONTRACT.**  
 I, as a designated Dealer Official, ACCEPT and AGREE to the terms of this Retail Installment Contract # (app #).  
  
 Title: \_\_\_\_\_

This allows you to save the signatures you have obtained and return to complete the contract later.


Cancel    Modify

Back to Contract Home

Figure 4 Signature Capture Screen

Dealer Signatures

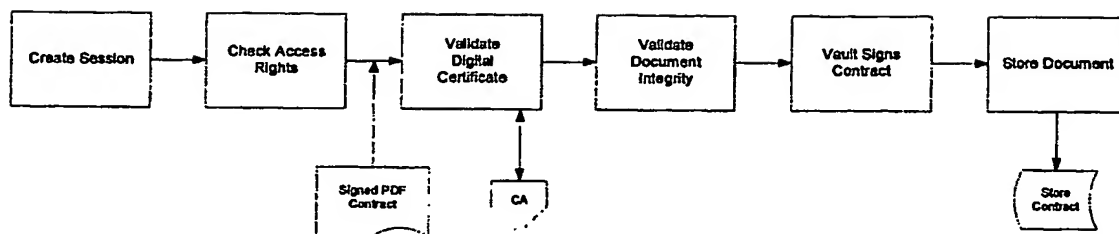
**DEALER ACCEPTS CONTRACT.**  
I, as a designated Dealer Official, ACCEPT and AGREE to the terms of this Retail Installment Contract # (app #).

 Title:

All signatures have been obtained. Click below to return to Contract Details to print signed copies and submit for funding.

[Back to Contract Details](#)

Figure 48 Fully Executed Signature Capture Screen (Partial View)



**Figure 49** Storing of Documents in the Vault

Field Name	Description
DealerTrack ID # (application)	Unique DealerTrack ID # associated with the application
Lender ID # (application/contract)	Unique Lender ID # associated with the application/contract
Borrower Name	First Name, Middle Initial, Last Name of Borrower
Co-Borrower Name	First Name, Middle Initial, Last Name of Co-Borrower (if applicable)
Transferor Organization Name	Name of selling organization
Transferor Organization Address	Address of selling organization
Transferee Organization Name	Name of buying organization
Transferee Organization Address	Address of buying organization
Date	MM/DD/YYYY for each ownership record entry
Time	HH:MM:SS for each ownership record entry
Transaction Type	Deposit, Transfer, Export (electronic/paper), Export to Lender, Payoff, Charge-off, Termination
User ID	System login id for user who initiated each of the following transactions: Export (electronic/paper), Export to Lender, Payoff, Charge-off, Termination
User Name	First Name, Middle Initial, Last Name of user who initiated each of the following transactions: Export (electronic/paper), Export to Lender, Payoff, Charge-off, Termination

Figure 50 Ownership Record Fields




<b>DealerTrack</b> Tools to accelerate your business		
<b>eContracting Fax Cover Sheet</b>		
Buyer:	John Banks	
Co-Buyer:	Sharon Banks	
Lender:	Any Lender	
Reference #:	12345678900	
<b>Required Documentation</b>		
<input type="radio"/> Title Application/ Proof that (lender) is Lienholder.		
<input type="radio"/> Credit application (Print from Application Transmission Status)		
<input type="radio"/> Agreement to Provide Insurance or Proof of Insurance.		
<input type="radio"/> Factory Invoice or MSRP		
<input type="radio"/> Warranty Binder		
<input type="radio"/> Proof of Income		

Figure 51 - Bar-coded Fax Cover Sheet

Print all necessary copies for the buyer(s) and your records. Once completed, refer to the printed fax cover sheet for final steps. NOTE: To print without submitting, click 'Print Signed Copy'.

[Print Signed Copy & Submit for Funding](#)

[Print Signed Copy](#) [Cancel](#) [History](#)

[Back to Contract Summary](#)

Figure 52 - Submit to Financier for Funding

STEP 1	STEP 2
<p>Print all necessary copies for the buyer(s) and your records.</p> <p><b>Print Signed Copy</b></p>	<p>All signatures have been obtained. Please select the lender(s) that you wish to submit this e-Contract to.</p> <p><b>Select Lenders</b></p>

**Figure 33 - Spot/Bypass Process**

**Select Lenders**

**YOU HAVE SELECTED:**

New Retail Job  
John Banks  
2003 Ford Explorer  
48 months/\$30,000  
Sharon Banks

This application has been approved by the following e-Contract Lender(s). Please select one lender from this list where you would like to submit this e-Contract.  
Optional: If you would like to submit this customer's application to other lenders, click on the "Submit" button.

**Select e-Contract Lender**

☐ Any Lender A  
☐ Any Lender B  
☐ Any Lender C

**Figure 34 - Spot Delivery Select Financer**

**Any Lender Application/eContract Comparison**

Any differences found are highlighted in blue.

APPROVED Customer Information		CONTRACT Customer Information	
Applicant Name:	Banks, John	Buyer Name:	Banks, John
CoApplicant Name:	Banks, Sharon	CoBuyer Name:	Banks, Sharon
APB #	95845454547	APB #	95845454547
Status:	APPROVED	Status:	eUI Verified

APPROVED Vehicle Information		CONTRACT Vehicle Information	
NAUD-Year:	New 2003	NAUD-Year:	New 2003
Make:	FORD	Make:	FORD
Model/Trim:	EXPLORER	Model/Trim:	EXPLORER
VIN#:		VIN#:	1YVWD988887774444
Mileage:	2000	Mileage:	2000

APPROVED Financing Information		CONTRACT Financing Information	
Program:		Program:	
Amount Approved:	\$30,000.00	Amount Financed:	\$30,000.00
Term:	48	Term:	48
Buy Rate:	7.74%	Contract Rate:	7.39%
Approved Payment:		Contract Payment:	\$728.33
Approved LTV:	78	Contract LTV:	78
Acquisition Fee:		Acquisition Fee:	

Signatures

RECENT COMPUTER PAYSTUB

PROOF OF RESIDENCE

Analyst Information			
Name:	Mike Smith	Fax:	(519) 655-5559
Phone Number:	(800)555-5555Ext. 11	Lender Cust. Service Number:	(800)555-5555

Comments To Credit Analyst:

Print Pay Cover & Submit For Funding

Back to Select Lenders

**Figure 10 - Application/eContract Comparison Screen**

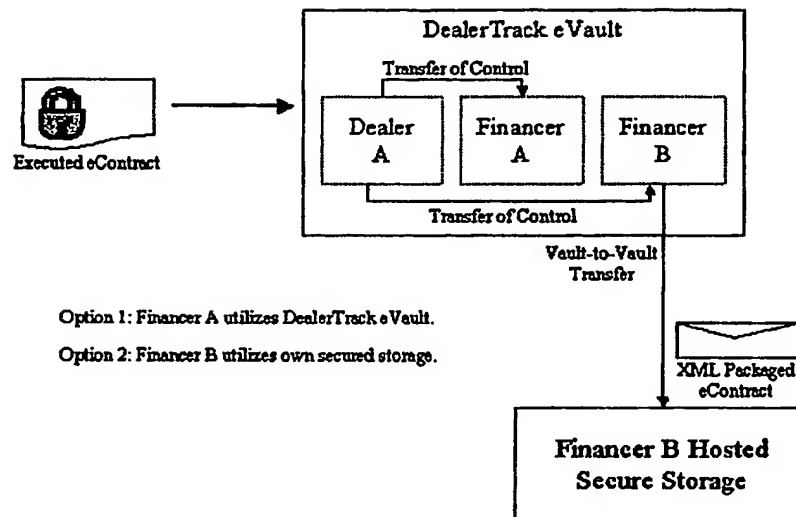
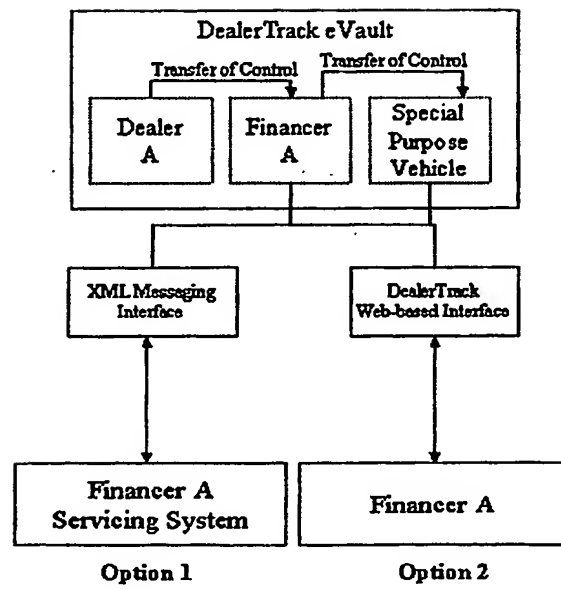


Figure 56 - eContract Storage Alternatives



**Figure 57** Vault Access and Contract Management

Use the check boxes to add permissions to this user's profile. Check all permissions you want to add. Available permissions will be in the permission group. The main System Console will be in the main permission group.

Permissions		
<input type="checkbox"/> All Permissions		
<input type="checkbox"/> Applications & Contracts		
<input type="checkbox"/> Credit Inquiry	<input type="checkbox"/> Credit Archive	<input type="checkbox"/> Prepare an Application
<input type="checkbox"/> Submit an Application	<input type="checkbox"/> Application Transmission Status	<input type="checkbox"/> Application Status
<input type="checkbox"/> Contract Status		
<input type="checkbox"/> eContracting		
<input type="checkbox"/> Preparation	<input type="checkbox"/> Signature Capture	<input type="checkbox"/> Spot Delivery
<input type="checkbox"/> eVault		
<input type="checkbox"/> Reports		
<input type="checkbox"/> Dealer Reserve	<input type="checkbox"/> Prospect Reports	
<input type="checkbox"/> Rates & Programs		
<input type="checkbox"/> Retail Rates	<input type="checkbox"/> Lease Programs	
<input type="checkbox"/> Payment Track		
<input type="checkbox"/> Access Payment Track	<input type="checkbox"/> Vehicle Preference Administration	<input type="checkbox"/> Lender Preference Administration
<input type="checkbox"/> System Preference Administration	<input type="checkbox"/> Search all Lenders	<input type="checkbox"/> Access all Profit Fields
<input type="checkbox"/> Access all Saved Quotes		
<input type="checkbox"/> General Access		
Home, Contact Us, Dealer Switch, Help, Log Out, Survey, Payment Calculator, Residual Value Book, Obtain a Payoff Quote, Learn More, Dealer Info, Change Password, Training, Documents & Forms, Products, Industry Links, Locations, Deal		

Figure 38 Dealer User Administration Screen

Use the checkboxes to add permissions to this user's profile. Checking a name in a column will add all available permissions within that permission grouping. The help button contains an explanation of each permission.

Permissions		
<input type="checkbox"/> All Permissions		
<input type="checkbox"/> Applications & Contracts		
<input type="checkbox"/> Prepare an Application	<input type="checkbox"/> Submit an Application	<input type="checkbox"/> Application Transmission Status
<input type="checkbox"/> Application Status	<input type="checkbox"/> Contract Status	
<input type="checkbox"/> Reports		
<input type="checkbox"/> Dealer Reserve	<input type="checkbox"/> Prospect Reports	<input type="checkbox"/> Business Reports
<input type="checkbox"/> Rates & Programs		
<input type="checkbox"/> Retail Rates	<input type="checkbox"/> Lease Programs	
<input type="checkbox"/> Payment Track		
<input type="checkbox"/> Access Payment Track		
<input type="checkbox"/> eVault		
<input type="checkbox"/> Access eContracts	<input type="checkbox"/> Create Pools & Transfer Ownership	<input type="checkbox"/> Create Affiliates
<input type="checkbox"/> Ownership Record	<input type="checkbox"/> Export	<input type="checkbox"/> Audit Log
<input type="checkbox"/> General Access		
Home, Contact Us, Dealer Switch, Help, Log Out, Survey, Payment Calculator, Residual Value Book, Obtain a Payoff Quote, Learn More, Dealer Info, Change Password, Training, Documents & Forms, Products, Industry Links, Locations, Del		

Figure 59- Financer User Administration Screen

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